

## HIGHWAY CORRIDORS

### Villeta - Guaduas

Proyecto Villeta – Guaduas			
Thematic Focus	Highway corridors	Entity/Area	Agencia Nacional de Infraestructura ANI – VICEPRESIDENCIA DE ESTRUCTURACIÓN
Sector	Transportation	Location	Villeta - Guaduas
Budget	COP 6,326 billion constant December 2022	Investment	CAPEX: COP 4.459 Billion OPEX: COP 1.866 Billion (adjusted as of December 2022)
Contributory Partner	Contract-winning Concessionaire.		
Project Name	Villeta – Guaduas – El Koran		
Project Description	High-priority public initiative project to connect the Bogotá - Villeta dual carriageway with the Magdalena Trunk Roads 1 and 2, which in turn connect with Ruta del Sol 3, facilitating the connection of the country's capital with the Caribbean coast. The aim is to guarantee their long-term operation and maintenance. It includes the construction of the remaining 18 km between Villeta and Guaduas, which will reduce travel time by 1.5 hours.		
Investment Opportunity	The project is mainly supported by FUTURE VIGENCES, i.e., mostly state resources, which minimizes the commercial risk for the private sector. It is strategic according to the Intermodal Transportation Master Plan (PMTI), standing out for its resilience and its importance for the REGIONAL CONVERGENCE.		
Market Analysis	The project contemplates the generation of 88,000 jobs.		
Financial Projections	During the structuring process of the project, the income projections correspond to the contributions by the Nation in future vigencias for the amount of TWELVE BILLION NINE HUNDRED NINE HUNDRED EIGHTY TWO BILLION PESOS (\$12,982,000,000,000. 000 COP) constant as of December 2022, and for toll revenues in the amount of SEVEN BILLION NINETY-EIGHT THOUSAND FOUR HUNDRED AND FIFTY-NINE MILLION NINE HUNDRED AND NINETY-EIGHT THIRTY-EIGHT THOUSAND ONE HUNDRED AND FIFTY-EIGHT PESOS (\$7,098,459,938,158 COP) constant as of December 2022.		
Sustainability and ESG considerations	The State's contractual risk policy for infrastructure projects with private participation for this project is based on CONPES 4117 of June 15, 2023, as well as on the risk methodologies of the MHCP and DNP.		

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Risk Assesment  
and Mitigation

Structurer: CONSORCIO ESTRUCTURADOR BONUS - ICEACSA 2021, with NIT No. 901.486.704-0, formed by ANTEA IBEROLATAM SUCURSAL COLOMBIA, with NIT No. 900.521.768-8, with 51% participation and BONUS BANCA DE INVERSIÓN S.A.S, with NIT No. 900.059.812-3, with 49% participation.

ANI Team (personnel with more than 10 years in the sector)